



青木あすなろ建設

TakaMatsu Group

2026年3月期
決算概要資料

2026年3月期 決算概要

1. 業績の推移

(単位:億円)

| | 2024/3 | 2025/3 | 2026/3 | 2027/3計画 |
|------|--------|---------|---------|----------|
| 受注高 | 897.6 | 1,088.5 | 1,324.0 | 1,250.0 |
| 売上高 | 815.4 | 924.6 | 910.2 | 1,000.0 |
| 営業利益 | 20.4 | △18.3 | 34.3 | 50.0 |

2. 比較貸借対照表

(単位:百万円)

| 勘定科目 | 2025/3末 | 2026/3末 | 増減 | 勘定科目 | 2025/3末 | 2026/3末 | 増減 |
|-------------|---------|---------|--------|-----------|---------|---------|--------|
| 流動資産 | | | | 流動負債 | | | |
| 現金預金 | 2,261 | 3,593 | 1,331 | 工事未払金 | 12,129 | 13,138 | 1,009 |
| 受取手形・電子記録債権 | - | 63 | 63 | 関係会社短期借入金 | 854 | - | △854 |
| 完成工事未収入金 | 64,630 | 71,839 | 7,209 | 未払法人税等 | 262 | 721 | 459 |
| 関係会社預け金 | - | 2,962 | 2,962 | 未成工事受入金 | 6,458 | 11,585 | 5,127 |
| 未収入金 | 2,577 | 2,474 | △102 | 預り金 | 1,711 | 2,858 | 1,146 |
| その他 | 931 | 691 | △239 | 賞与引当金 | 1,024 | 1,278 | 254 |
| 貸倒引当金 | △70 | △70 | - | その他 | 865 | 1,996 | 1,131 |
| 流動資産計 | 70,330 | 81,555 | 11,224 | 流動負債計 | 23,306 | 31,578 | 8,272 |
| 固定資産 | | | | 固定負債 | | | |
| 有形固定資産 | 2,480 | 2,469 | △10 | 退職給付引当金 | 4,595 | 4,675 | 79 |
| 建物・構築物 | 260 | 263 | 3 | その他 | 51 | 119 | 67 |
| 機械・運搬具 | 138 | 87 | △51 | 固定負債計 | 4,647 | 4,794 | 147 |
| 工具器具・備品 | 179 | 137 | △41 | 負債合計 | 27,953 | 36,373 | 8,419 |
| 土地 | 1,836 | 1,836 | - | 株主資本 | | | |
| その他 | 65 | 144 | 78 | 資本金 | 5,000 | 5,000 | - |
| 無形固定資産 | 131 | 203 | 71 | 資本剰余金 | 14,708 | 14,708 | - |
| 投資その他の資産 | 5,853 | 5,805 | △47 | 利益剰余金 | 30,958 | 33,775 | 2,817 |
| 投資有価証券 | 2,312 | 2,098 | △214 | 株主資本計 | 50,666 | 53,483 | 2,817 |
| 繰延税金資産 | 2,577 | 2,216 | △360 | 評価・換算差額等 | | | |
| その他 | 1,099 | 1,490 | 391 | 有価証券評価差額金 | 176 | 177 | 1 |
| 貸倒引当金 | △136 | - | 136 | 純資産合計 | 50,842 | 53,660 | 2,818 |
| 固定資産計 | 8,464 | 8,478 | 13 | 負債・純資産合計 | 78,795 | 90,034 | 11,238 |
| 資産合計 | 78,795 | 90,034 | 11,238 | | | | |

| | | | |
|--------|-------|-------|---|
| 自己資本比率 | 64.5% | 59.6% | - |
|--------|-------|-------|---|

損益計算書

(単位:百万円)

| | 前期 | 当期 | | | | 来期 | |
|---------------------|-----------------------------|-----------------------------|---------------------|-------------|--------------|---------------------|------------|
| | 通期実績 (2024/4 ~2025/3) | 通期計画 (2025/4 ~2026/3) | 通期実績 | | | 通期計画 | |
| | | | (2025/4 ~2026/3) | 通期計画 達成率 | 前年同期比 増減率 | (2026/4 ~2027/3) | 前期比 増減率 |
| 売上高 | 92,459 | 99,500 | 91,024 | 91.5% | △1.6% | 100,000 | 9.9% |
| 建築事業 | 48,583 | 56,000 | 48,857 | 87.2% | 0.6% | 60,000 | 22.8% |
| 土木事業 | 43,260 | 43,500 | 42,057 | 96.7% | △2.8% | 40,000 | △4.9% |
| 建設事業計 | 91,843 | 99,500 | 90,914 | 91.4% | △1.0% | 100,000 | 10.0% |
| 不動産事業 | 616 | - | 109 | - | △82.2% | - | - |
| 売上総利益 | 4,392 | 9,440 | 10,251 | 108.6% | 133.4% | 11,960 | 16.7% |
| (売上総利益率) | (4.8%) | (9.5%) | (11.3%) | | (+6.5%) | (12.0%) | (+0.7%) |
| 建築事業 | 7 | 4,900 | 5,390 | 110.0% | - | 6,980 | 29.5% |
| () | (0.0%) | (8.8%) | (11.0%) | | (+11.0%) | (11.6%) | (+0.6%) |
| 土木事業 | 4,223 | 4,540 | 4,844 | 106.7% | 14.7% | 4,980 | 2.8% |
| () | (9.8%) | (10.4%) | (11.5%) | | (+1.8%) | (12.5%) | (+0.9%) |
| 建設事業計 | 4,231 | 9,440 | 10,234 | 108.4% | 141.9% | 11,960 | 16.9% |
| () | (4.6%) | (9.5%) | (11.3%) | | (+6.7%) | (12.0%) | (+0.7%) |
| 不動産事業 | 161 | - | 17 | - | △89.4% | - | - |
| () | (26.2%) | | (15.7%) | | (△10.5%) | | |
| 一般管理費 | 6,224 | 6,240 | 6,821 | 109.3% | 9.6% | 6,960 | 2.0% |
| (一般管理費率) | (6.7%) | (6.3%) | (7.5%) | | (+0.8%) | (7.0%) | (△0.5%) |
| 営業利益または営業損失 | △1,832 | 3,200 | 3,429 | 107.2% | - | 5,000 | 45.8% |
| (営業利益率) | (△2.0%) | (3.2%) | (3.8%) | | (+5.7%) | (5.0%) | (+1.2%) |
| 営業外収益 | 236 | - | 165 | - | - | - | - |
| 営業外費用 | 70 | - | 48 | - | - | - | - |
| 経常利益または経常損失 | △1,665 | 3,240 | 3,547 | 109.5% | - | 5,130 | 44.6% |
| (経常利益率) | (△1.8%) | (3.3%) | (3.9%) | | (+5.7%) | (5.1%) | (+1.2%) |
| 特別利益 | 0 | - | 263 | - | - | - | - |
| 特別損失 | 10 | - | 56 | - | - | - | - |
| 税引前当期純利益または税引前当期純損失 | △1,676 | 3,240 | 3,755 | 115.9% | - | 5,098 | 35.8% |
| 法人税等 | △465 | 1,000 | 937 | 93.8% | - | 1,606 | 71.2% |
| 法人税、住民税及び事業税 | 283 | - | 580 | - | - | - | - |
| 法人税等調整額 | △749 | - | 357 | - | - | - | - |
| 当期純利益または当期純損失 | △1,210 | 2,240 | 2,817 | 125.8% | - | 3,492 | 24.0% |
| (当期純利益率) | (△1.3%) | (2.3%) | (3.1%) | | (+4.4%) | (3.5%) | (+0.4%) |

受注高内訳書

(単位:百万円)

| | 前期 | 当期 | | | | 来期 | |
|-------|-----------------------------|-----------------------------|---------------------|-------------|--------------|---------------------|------------|
| | 通期実績 (2024/4 ~2025/3) | 通期計画 (2025/4 ~2026/3) | 通期実績 | | | 通期計画 | |
| | | | (2025/4 ~2026/3) | 通期計画 達成率 | 前年同期比 増減率 | (2026/4 ~2027/3) | 前期比 増減率 |
| 受注高 | 108,845 | 111,000 | 132,404 | 119.3% | 21.6% | 125,000 | △5.6% |
| 建築事業計 | 73,690 | 62,000 | 83,241 | 134.3% | 13.0% | 68,000 | △18.3% |
| (構成比) | (67.7%) | (55.9%) | (62.9%) | | | (54.4%) | |
| 官公庁 | 43,167 | - | 14,889 | - | △65.5% | - | - |
| 民間 | 30,522 | - | 68,352 | - | 123.9% | - | - |
| 土木事業計 | 34,538 | 49,000 | 49,053 | 100.1% | 42.0% | 57,000 | 16.2% |
| (構成比) | (31.7%) | (44.1%) | (37.0%) | | | (45.6%) | |
| 官公庁 | 29,729 | - | 41,317 | - | 39.0% | - | - |
| 民間 | 4,809 | - | 7,735 | - | 60.9% | - | - |
| 建設事業計 | 108,228 | 111,000 | 132,295 | 119.2% | 22.2% | 125,000 | △5.5% |
| (構成比) | (99.4%) | (100.0%) | (99.9%) | | | (100.0%) | |
| 官公庁 | 72,897 | - | 56,206 | - | △22.9% | - | - |
| 民間 | 35,331 | - | 76,088 | - | 115.4% | - | - |
| 不動産事業 | 616 | - | 109 | - | △82.2% | - | - |
| (構成比) | (0.6%) | | (0.1%) | | | | |